

CLIENT INFORMATION AND HISTORY

Name: \_\_\_\_\_ Date: \_\_\_\_\_

Birthdate: \_\_\_\_\_ Age: \_\_\_\_\_ Gender Identity: \_\_\_\_\_ Sexual Orientation: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

May I send correspondence, such as billing statements, to this address? \_\_\_\_\_

Primary phone: \_\_\_\_\_ May I leave a message? \_\_\_\_\_

Secondary phone: \_\_\_\_\_ May I leave a message? \_\_\_\_\_

Email: \_\_\_\_\_ May I contact you via email? \_\_\_\_\_

EMERGENCY CONTACT Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

EMERGENCY CONTACT Phone number: \_\_\_\_\_

OCCUPATION INFORMATION:

Occupation: \_\_\_\_\_ Part-time \_\_\_\_\_ Full-time \_\_\_\_\_

Employer(s): \_\_\_\_\_

Student? \_\_\_\_\_ Full or part time? \_\_\_\_\_ School: \_\_\_\_\_

Retired? \_\_\_\_\_ Laid-off? \_\_\_\_\_ Full-time parent or care giver? \_\_\_\_\_ Other? \_\_\_\_\_

Have you served in the armed services? \_\_\_\_\_ If yes, what branch? \_\_\_\_\_

And when did you serve? \_\_\_\_\_

CURRENT SITUATION:

What brings you to counseling at this time? \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

What efforts have you made toward resolving this already? \_\_\_\_\_

\_\_\_\_\_

What changes are you hoping to experience as a result of counseling? \_\_\_\_\_

\_\_\_\_\_

Are you experiencing any of the following?

- |                                      |                                    |                                     |                 |
|--------------------------------------|------------------------------------|-------------------------------------|-----------------|
| _____ Depressed mood                 | _____ Decreased energy/fatigue     | _____ Anxiety/fear                  | _____ Panic     |
| _____ Tearfulness                    | _____ Thoughts of harming others   | _____ Thoughts of harming yourself  |                 |
| _____ Loss of interest in activities | _____ Loss of energy               | _____ Restlessness                  | _____ Headaches |
| _____ Muscle tension                 | _____ Weight loss/gain             | _____ Changes in sexual behavior    |                 |
| _____ Difficulty concentrating       | _____ Loss or increase in appetite | _____ Change in alcohol/drug use    |                 |
| _____ Grief                          | _____ Irritability                 | _____ Angry outbursts               |                 |
| _____ Guilt                          | _____ Decreased or poor sleep      | _____ increased sleep               |                 |
| _____ Feelings of worthlessness      | _____ Physical or sexual abuse     | _____ Hallucinations/hearing voices |                 |

Are you currently having suicidal thoughts? \_\_\_\_\_ Have you ever deliberately harmed yourself? \_\_\_\_\_

Are you currently in the care of a psychiatrist? \_\_\_\_\_ If so, whom? \_\_\_\_\_

### HISTORY

Have you experienced physical abuse? \_\_\_\_\_ Sexual abuse? \_\_\_\_\_ Emotional abuse? \_\_\_\_\_

Do you have a history of other emotional or physical trauma? \_\_\_\_\_

Do you gamble? \_\_\_\_\_

If yes: Have you ever had to lie to people important to you about how much you gambled? \_\_\_\_\_

Have you ever felt the need to bet more and more money? \_\_\_\_\_

Have you had previous counseling or psychiatric treatment? If so, when and with what provider? \_\_\_\_\_

If you had previous counseling experience, what was it like for you? \_\_\_\_\_

Have you ever been diagnosed with an emotional or mental disorder? \_\_\_\_\_ If so, what was the diagnosis? \_\_\_\_\_

### MEDICAL INFORMATION:

Please list current medical conditions, if any: \_\_\_\_\_

Allergies/sensitivities: \_\_\_\_\_

Please list any current medications (prescription, over the counter, supplements, etc.): \_\_\_\_\_  
\_\_\_\_\_

**SUBSTANCE USE INFORMATION:**

Do you smoke/chew tobacco products? \_\_\_\_\_ How much per day? \_\_\_\_\_

Do you drink alcohol? \_\_\_\_\_ How often? \_\_\_\_\_ How many drinks per occasion? \_\_\_\_\_

Other substance use:

Substance	How often?	How much at a time?	Age of first use?	Date of last use?
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Have you ever used more of a substance than you intended? \_\_\_\_\_

Have you ever had difficulty reducing your use of any substance? \_\_\_\_\_

Has drinking alcohol or using other substances caused problems for you with any of the following?

- \_\_\_ Family    \_\_\_ Friends    \_\_\_ Significant Other    \_\_\_ Children    \_\_\_ Work  
\_\_\_ School    \_\_\_ Legal    \_\_\_ Health    \_\_\_ Financial

**LEGAL HISTORY**

Are you involved in any active legal issues (if yes please describe)? \_\_\_\_\_  
\_\_\_\_\_

Have you ever been arrested? \_\_\_\_\_ If so, when and what was the charge? \_\_\_\_\_

Are you currently on probation? \_\_\_\_\_

**HOUSEHOLD/FAMILY MEMBERS:**

Name	Age	Relationship
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

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FAMILY HISTORY:

Has anyone in your family ever been :

- |                                          |                                             |                                                      |
|------------------------------------------|---------------------------------------------|------------------------------------------------------|
| <input type="checkbox"/> Depressed       | <input type="checkbox"/> Highly anxious     | <input type="checkbox"/> Mentally or emotionally ill |
| <input type="checkbox"/> A heavy drinker | <input type="checkbox"/> A substance abuser | <input type="checkbox"/> Violent                     |
| <input type="checkbox"/> Suicidal        | <input type="checkbox"/> Physically abusive | <input type="checkbox"/> Sexually abusive            |
| <input type="checkbox"/> Chronically ill | <input type="checkbox"/> Moody              | <input type="checkbox"/> Frequently angry/irritable  |

Is there anything else you would like to share about your family history? \_\_\_\_\_

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SUPPORT SYSTEMS:

Please list friends and family members who are supportive of you: \_\_\_\_\_

Please list groups, activities or other sources of support: \_\_\_\_\_

Please list some of your personal strengths and/or positive attributes: \_\_\_\_\_

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Printed Client Name

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Signature of Client

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Date